

PRELIMINARY INFORMATION SHEET

Directions: Please fill out all sections of this sheet. The information requested herein is for initial evaluation of your qualifications as a franchisee and will be kept strictly confidential. Completion of this sheet is not an offer to purchase a franchise and does not obligate you in any way. Should you elect to purchase a franchise, you may be required to furnish additional information.

Part I. General Information

Date _____
Number _____

Social Security

Name _____

Address _____

City _____ State _____ Zip _____

Home phone (____) _____
(____) _____

Business phone

If necessary, may we contact you at your place of business? _____ Yes _____ No

Best time to contact you _____ (a.m.) _____ (p.m.)

Marital Status (optional): ___ Single ___ Married ___ Divorced ___ Children (number)

Desired area for franchise (city and state) _____

Second choice of location (city and state) _____

Part II. Education

Please list high school, college, graduate school, other education: years completed, degree(s)

High School _____ 9 10 11 12 Mo.
Year _____

College _____ 1 2 3 4 Mo.
Year _____

College _____ 1 2 3 4 Mo.
Year _____

Graduate School _____ 1 2 3 4 Mo.
Year _____

Part III. Employment History

Please use the spaces below to list employment history within the past five years, or three positions held, starting with most current position.

Dates Company Address Position

(From/to)

Part IV. Financial Information

ASSETS

Checking, savings \$ _____

Stocks, bonds \$ _____

Real estate owned (residence) _____

Real estate owned (other) _____

Other assets and value _____

LIABILITIES

Notes payable/banks \$ _____

Notes payable/other \$ _____

Real estate mortgage \$ _____

Total liabilities \$ _____

Net worth \$ _____

Will you finance this business venture by cash or loan? If a loan, what is the collateral? _____

Part IV. References

Personal/business:

**Name
Company**

1. _____

2. _____

3. _____

Credit

1. _____

2. _____

3. _____

Part V. Other

Have you ever owned or do you presently own a business? If so, please give details. _____

Have you ever made application for a bond which was refused? _____

Have you ever filed for bankruptcy, had a real estate loan foreclosed, or had any liens against you?

(If yes, please explain). _____

Have you ever been or are you now a party to any lawsuits? If so, please explain. _____

Have you ever been convicted of any offense? Include traffic violations for which you were fined \$50 or more. If so, explain in full, including date, charge, place, under what name and action taken.

I understand that the information provided is confidential and affirm that it is true to the best of my knowledge. I understand that providing this information does not obligate me to purchase a franchise, nor does it obligate the franchiser to offer a franchise to me.

Signature _____ Date _____